

FINANCIAL VISION BOARD

Set and achieve your financial goals

Income

This area focuses on increasing your income through various means. It could include getting a promotion, starting a side hustle, or investing in stocks.

Savings

This sector is all about building up your savings account. It could include creating a budget, reducing your expenses, or setting up automatic savings contributions.

Investments

Here it's all about investing your money in order to grow your wealth. It could include investing in stocks, real estate, or starting a retirement account.

Debt

This sector is all about getting out of debt and staying debt-free. It could include creating a debt payoff plan, consolidating your debt, or avoiding unnecessary debt in the first place.

Financial Education

This sector focuses on increasing your financial knowledge and literacy. It could include reading books, attending seminars, or taking courses on personal finance.